

# Seawater signatures of Ordovician climate and environment



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**Abstract:** Tracking climatic changes throughout the Ordovician is crucial to a better understanding of the coevolution of life and environment on Earth. Ordovician climate fluctuations have been the subject of a vigorous and productive body of work over the past two decades. Here we present a synthesis of studies that have focused on reconstructing Ordovician climate and environment via direct geochemical proxy datasets and/or numerical modelling approaches. Many new insights have been gained on potential causes of events: the timing and potential causes of the major radiation of Ordovician marine life, changes in weathering and the transition from a greenhouse-to-icehouse state, and cooling and (de)oxygenation during the end-Ordovician Glaciation. Marked improvements in sample resolution/distribution of traditional palaeotemperature (oxygen isotopes), palaeoredox (sulfur isotopes) and weathering proxy records (strontium and neodymium isotopes), as well as the development of new palaeoenvironmental proxies (e.g. clumped, uranium, molybdenum and thallium isotopes; iodine, iron, trace metal geochemistry), have led to better constraints on Ordovician climate and environment. These recent works have led to a more nuanced understanding of the Ordovician Earth System, which allows the global community to focus future efforts on answering remaining questions regarding palaeoclimate and environment, as well as embark upon new investigations.

The Ordovician Period was long considered a greenhouse state that ended with an anomalous and short-lived Late Ordovician–early Silurian glaciation of the southern portions of the supercontinent Gondwana (Azmy *et al.* 1998; Veizer *et al.* 1999, 2000; Shields *et al.* 2003). The atmospheric partial pressure of carbon dioxide ( $p\text{CO}_2$ ) was generally thought to have been much (c. 8–20 times) higher than present atmospheric levels (PAL = 280 ppmv) compared with recent preindustrial atmospheric levels (Berner 1990; Yapp and Poths 1996). This higher  $\text{CO}_2$  level was probably counter-balanced in part by lower solar luminosity during the early Phanerozoic (Berner 2006). The partial pressure of oxygen ( $p\text{O}_2$ ) was thought to have been significantly lower (e.g. c. 10–15%  $\text{O}_2$ ) in the Ordovician ocean–atmosphere system (Berner 2001). Pioneering numerical climate models attempted to reconcile these very high  $\text{CO}_2$  levels with glaciation during the Late Ordovician via unique palaeogeography, palaeotopography and ice–snow albedo feedbacks (Crowley and Baum 1995; Poussart *et al.* 1999). Subsequent studies

have presented a contrasting view of Ordovician climate states, indicating that  $p\text{CO}_2$  levels were probably on the lower end of the estimated ranges previously proposed and that global ocean heat transport mechanisms were important for ice-sheet initiation for the Late Ordovician (Rothman 2002; Herrmann *et al.* 2003, 2004; Berner 2006; Pancost *et al.* 2013). Additionally, a recent study indicates that ocean temperatures reached modern equatorial ranges during the Middle Ordovician (Barney and Grossman 2022; Edwards *et al.* 2022). Based on both palaeoclimate models and new palaeotemperature proxy data, it appears that Ordovician icehouse conditions were probably long lived (e.g. Saltzman and Young 2005; Pohl *et al.* 2016; Rasmussen *et al.* 2016; Edwards *et al.* 2022). Within this dynamic palaeoclimate backdrop, an unprecedented radiation of marine life occurred (the Great Ordovician Biodiversification Event, GOBE) that was subsequently followed by the first major mass extinction in the Phanerozoic (the Late Ordovician Mass Extinction, LOME; Jablonski 1991). There have

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been numerous causal linkages proposed for these major biotic events and Earth system climate and environmental changes.

It has been proposed that the GOBE occurred in response to cooling climatic conditions, oxygenation, tectonics, fluctuating sea-level and meteorite impacts (Schmitz *et al.* 2008; Trotter *et al.* 2008; Rasmussen *et al.* 2016; Edwards *et al.* 2017; Stigall *et al.* 2019; Servais *et al.* 2021). The global biodiversity crisis at the end of the Ordovician coincided with the glaciation of polar Gondwana (*c.* modern-day north Africa, Middle East and South America) and a major perturbation of the global carbon cycle (Brenchley *et al.* 1994). Traditionally it has been argued that the LOME was caused by the combined effects of climatic cooling and sea-level fall, as this is the only known major mass extinction that coincides with a glacial episode (Sheehan 2001; Brenchley *et al.* 2003; Finnegan *et al.* 2011). Contrastingly others have linked the LOME to widespread volcanism, climatic warming and/or marine reducing conditions (Hammarlund *et al.* 2012; Jones *et al.* 2017; Bond and Grasby 2020; Dahl *et al.* 2021). Linkages have been proposed between these climatic and environmental changes and increased arc-related orogenesis through the feedbacks associated with silicate weathering and/or volcanic outgassing on  $p\text{CO}_2$  levels (Young *et al.* 2009; McKenzie *et al.* 2016; Swanson-Hysell and Macdonald 2017). Additional long-term carbon and oxygen cycle feedbacks have been used to argue for the link between various Ordovician climatic and environmental change events through feedbacks associated with enhanced organic carbon burial and the expansion of marine reducing conditions (*i.e.* anoxia, euxinia–anoxia plus free hydrogen sulfide) (Kump *et al.* 1999; Brenchley *et al.* 2003; Saltzman and Young 2005; LaPorte *et al.* 2009; Young *et al.* 2010; Hammarlund *et al.* 2012; Thompson and Kah 2012; Edwards *et al.* 2018; Zou *et al.* 2018; Dahl *et al.* 2021; Kozik *et al.* 2022a, b). Despite more recent and comprehensive approaches that incorporate both physical and geochemical evidence, it remains challenging – and probably/perhaps unrealistic – to single out any one environmental or climatic factor that would completely explain these multifaceted biotic events in the Ordovician (*i.e.* the GOBE and LOME).

Significant progress has been made in efforts to generate proxy datasets for ancient climate, continental weathering and atmospheric  $\text{CO}_2$  and  $\text{O}_2$  levels throughout the Ordovician (see chapter subsections below). Reliable proxy records are essential to testing hypotheses involving the co-evolution of tectonics, ocean–atmosphere and life during the Ordovician. Palaeotemperature proxy datasets (*e.g.*  $\delta^{18}\text{O}_{\text{brach}}$ ,  $\delta^{18}\text{O}_{\text{carb}}$ ,  $\delta^{18}\text{O}_{\text{phos}}$ ,  $\Delta_47$ ) throughout the Ordovician have become more numerous and comprehensive in their coverage

over the entire time period (*e.g.* Trotter *et al.* 2008; Rasmussen *et al.* 2016; Song *et al.* 2019; Goldberg *et al.* 2021; Männik *et al.* 2021; Grossman and Joachimski 2022). These temperature proxy datasets all show a major decline (*c.* 15°C) in estimated sea-surface temperatures (SSTs) from the Early to Late Ordovician, presumably recording the greenhouse-to-icehouse transition (Rasmussen *et al.* 2016). This is broadly consistent with more recent Ordovician climate numerical model simulations that present a possible Middle Ordovician onset of Gondwanan glaciation (Pohl *et al.* 2016). While first-order palaeotemperature trends are emergent at the epoch level within the Ordovician, the magnitude, timing of cooling into modern SST ranges and accurate estimates of palaeotemperatures still remain poorly constrained (*e.g.* Edwards *et al.* 2022). It has been proposed that rising  $\text{O}_2$  levels had a fundamental effect on marine biodiversity during the Ordovician, but poor spatiotemporal resolution and limited redox (reduction–oxidation) proxy data within the Early–Middle Ordovician have hampered detailed interpretations (Thompson and Kah 2012; Young *et al.* 2016; Edwards *et al.* 2017, 2018). Oxygen contents in the ocean–atmosphere system were probably relatively low for most of the early Paleozoic, but there are fundamental disagreements between empirical proxy data and biogeochemical models, as well as differences between models (Krause *et al.* 2018; Tostevin and Mills 2020; Brand *et al.* 2021). Recent ecophysiological–Earth system models incorporating metabolic index have shown that surface oxygenation exhibits first-order controls on extinction rates during the Phanerozoic (Stockey *et al.* 2021). Furthermore, the LOME interval and Hirnantian Stage have been the subject of numerous studies focused on linking palaeoclimate, palaeoceanography and palaeoredox ( $\delta^{34}\text{S}$ ,  $\delta^{238}\text{U}$ ,  $\delta^{98}\text{Mo}$ , I/Ca ratios) dynamics to biotic turnover events. Yet this level of focus and detailed understanding of palaeoenvironmental conditions has to-date not been achieved within any other stage of the Ordovician Period. The aim of this chapter is to summarize the recent advances in our understanding of geochemical signatures of Ordovician climate and environment. Specifically, we aim to synthesize studies that have focused on reconstructing Ordovician climate and environment via direct geochemical proxy datasets and/or biogeochemical models.

## Marine and atmospheric oxygen

A fundamental change in global ocean redox state probably occurred during the Ordovician, as a transition from more pervasive anoxic conditions throughout much of the late Cambrian (Gill *et al.* 2011;

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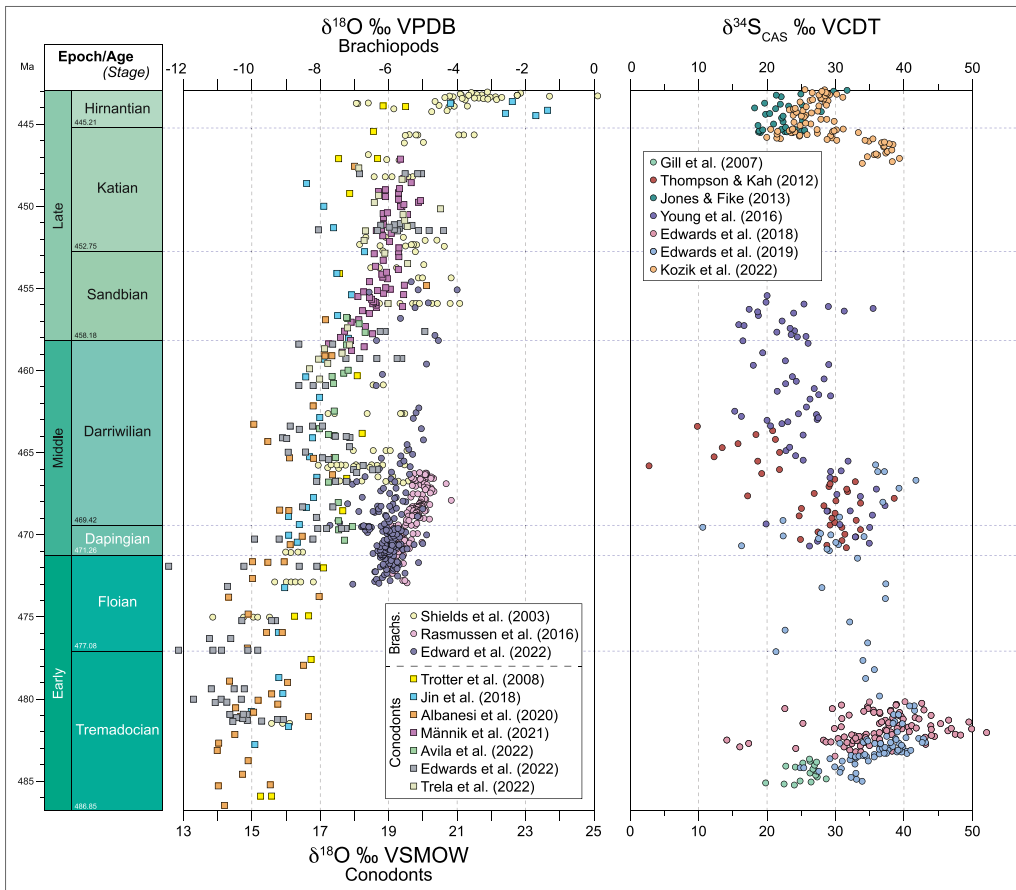
Saltzman *et al.* 2011, 2015) to marine environments that contained oxygen levels high enough to sufficiently support a rapid diversification of benthic marine life during the peak of the GOBE by the Middle–Late Ordovician. Evidence for widespread oceanic anoxia and euxinia during the late Cambrian and Early Ordovician is primarily based on global positive carbon isotopic excursions (CIEs) that have been paired with traditional global redox proxies (e.g. sulfur isotopes:  $\delta^{34}\text{S}_{\text{CAS}}$ –carbonate-associated sulfate; Gill *et al.* 2011; Saltzman *et al.* 2015; Edwards *et al.* 2018, 2019; Edwards 2019). A multitude of direct palaeoredox proxies have been developed over the last decade in attempts to better characterize, quantify and understand the significant changes in oxygen levels throughout Earth's history. These novel palaeoredox proxies range from local (e.g. I/Ca ratios, Fe speciation) to global (e.g.  $\delta^{238}\text{U}$ ,  $\delta^{98}\text{Mo}$ ,  $\epsilon^{205}\text{Tl}$ ) in their extent to fingerprint palaeoredox conditions (e.g. Owens 2019 and references therein). For example, the I/Ca proxy provides an indication of localized water column anoxia when I/Ca values are low in carbonate successions. Importantly, the more recently developed palaeoredox proxies respond to parts of the sequence of biogeochemical reactions/processes that follow oxygen reduction and these are important for marine organisms that can use various alternative electron acceptors to create metabolic energy (Froelich *et al.* 1979).

Covariant positive  $\delta^{13}\text{C}$  and  $\delta^{34}\text{S}$  excursions in Phanerozoic marine records are interpreted to have been caused by elevated burial rates of organic carbon and pyrite, respectively, from the global oceans (e.g. Edwards *et al.* 2018). Supporting evidence for this palaeoredox interpretation is documented in the Lower Ordovician successions (Fig. 1 – sulfur isotope panel) and is supported by the fact that trilobite extinction events (biomeres) and other faunas are closely associated with these events (Saltzman *et al.* 2015; Edwards *et al.* 2018, Stockey *et al.* 2021). Furthermore, I/Ca ratios also indicate that local marine anoxia occurred during a Tremadocian coupled positive CIE/extinction event, supporting the notion of the expansion of bottom water anoxic conditions into nearshore environments (Edwards *et al.* 2018).

By the Middle Ordovician (Darriwilian Stage) a clear coupling of positive  $\delta^{13}\text{C}$  and  $\delta^{34}\text{S}_{\text{CAS}}$  excursions appears to have diminished (Young *et al.* 2016), suggesting that marine environments globally had become more oxygenated and therefore the areal extent of bottom water reducing conditions declined (Edwards 2019). Recent modelling approaches suggest that there was a major increase in atmospheric  $\text{O}_2$  to near-modern levels that began during the Darriwilian (Fig. 1 –  $\text{O}_2$  panel; Edwards *et al.* 2017), which may explain the decrease in magnitude and frequency of paired positive  $\delta^{13}\text{C}$  and  $\delta^{34}\text{S}$

excursions. However, other modelling studies suggest that full oxygenation of the oceans may not have occurred until the Devonian (Krause *et al.* 2018; Lenton *et al.* 2018). The GEOCARBSULFOR model (e.g. Krause *et al.* 2018) utilizes carbon and sulfur isotopic records to produce long-term atmospheric  $\text{O}_2$  models and recent simulations show a Late Ordovician rise from 5 to 10%. Similarly, the COPSE model (Lenton *et al.* 2018) does suggest an increase in atmospheric  $\text{O}_2$  levels, but the increase only estimates that atmospheric  $\text{O}_2$  levels increased from 5 to 12% (% of the atmosphere) by the end-Ordovician. The COPSE model incorporates different kinds of data (e.g. isotopic) from the literature and assumptions about baseline fluxes to the ocean reservoir (e.g. land plant evolution effects on weathering rates), as well as which processes are more important than others with respect to regulating the redox state of the ocean–atmosphere system. Thus, it is understandable and expected that there is some discrepancy between these numerical modelling approaches, particularly when taking into account differences in which rocks were sampled to generate geochemical data and what environments those strata represent (e.g. epeiric-sea carbonates, deep-distal marginal fine-grained siliciclastics). Alternatively, recent Earth system model experiments indicate a potential role for changing palaeogeography in marine oxygenation (Pohl *et al.* 2022). Specifically, these model simulations produce fundamental decoupling of subsurface and deep ocean  $\text{O}_2$  levels and present new challenges to how global marine redox proxies can be used in other biogeochemical box models to infer  $p\text{O}_2$  (Pohl *et al.* 2021, 2022).

While atmospheric  $\text{O}_2$  models show some discrepancies, other geochemical proxies that assess ocean redox state also suggest that oxygenation occurred during the Ordovician. For example, Mo isotopes ( $\delta^{98}\text{Mo}$ ), which reflect the global ocean  $\delta^{98}\text{Mo}$  value owing to its long residence time (>800 kyr), show an increasing trend from values typical of reducing conditions during Early Ordovician to more oxidizing conditions by the end of the Period (Dahl *et al.* 2010). Furthermore, the concentrations of U and Mo in Ordovician organic-rich shales (normalized to total organic carbon) show that more oxidizing conditions were reached by the Middle Ordovician (Hennessy and Mossman 1996; Schovsbo 2002; Abanda and Hannigan 2006). Still, trace metal concentrations from organic-rich shales (as many other types of redox proxies) are not necessarily global indicators of reducing–oxidizing conditions as they can also be affected by basin connectivity to the open ocean and changes in local redox conditions as well as changes to global trace metal inventories (Algeo and Lyons 2006; Lyons *et al.* 2009).



**Fig. 1.** Compilation of palaeoenvironmentally significant data in the Ordovician, based on a selection of representative and stratigraphically comprehensive datasets at the global scale. Carbon dioxide ( $\text{CO}_2$ ) curves according to Cocks and Torsvik (2021, dotted line) and Conwell *et al.* (2022, solid line). Oxygen ( $\text{O}_2$ ) curves according to Edwards *et al.* (2017, solid line) and Krause *et al.* (2018, dotted line). Sea-surface temperature (SST) curve according to Goldberg *et al.* (2021; lowest SST decile, i.e. highest  $\delta^{18}\text{O}$  decile). Ice extent estimated based on Ghienne *et al.* (2007), Kumpulainen (2007), Loi *et al.* (2010), Goldberg *et al.* (2021) and Rasmussen *et al.* (2021).

Although the collective data suggest that there was a first-order increase in oxygen levels throughout the Ordovician, the redox state of the global ocean appears to have been more dynamic; significant shifts to more widespread reducing conditions (anoxia to euxinia) appear to have occurred in some time intervals. One possible example of dynamic fluctuations in marine redox conditions (e.g. intermittent anoxia–euxinia) probably occurred during the end-Ordovician. Owing to the coincidence of the first major mass extinction in the Phanerozoic, the LOME, large-scale Gondwana glaciation and one of the largest globally correlative positive  $\delta^{13}\text{C}$  excursions (HICEs), the Hirnantian Stage has become the most well-studied interval of the Ordovician with regards to palaeoredox and

palaeoclimate (Kump *et al.* 1999; Sheehan 2001; Young *et al.* 2010; Harper *et al.* 2014; Jones *et al.* 2016). Although icehouse conditions are widely thought to promote more vigorous global thermohaline circulation, delivering cool and oxygenated surface waters to the deep ocean (Pohl *et al.* 2017), this appears to be at odds with several recent studies that have documented widespread anoxic to euxinic conditions during certain intervals within the Hirnantian (Zou *et al.* 2018). To further complicate this picture, records of marine sulfur cycling seem to have some inconsistencies as there is a large positive  $\delta^{34}\text{S}$  excursion in the Hirnantian pyrite records from multiple palaeocontinents (Zhang *et al.* 2009; Gorjan *et al.* 2012; Hammarlund *et al.* 2012; Yan *et al.* 2012; Young *et al.* 2020), but there is almost no

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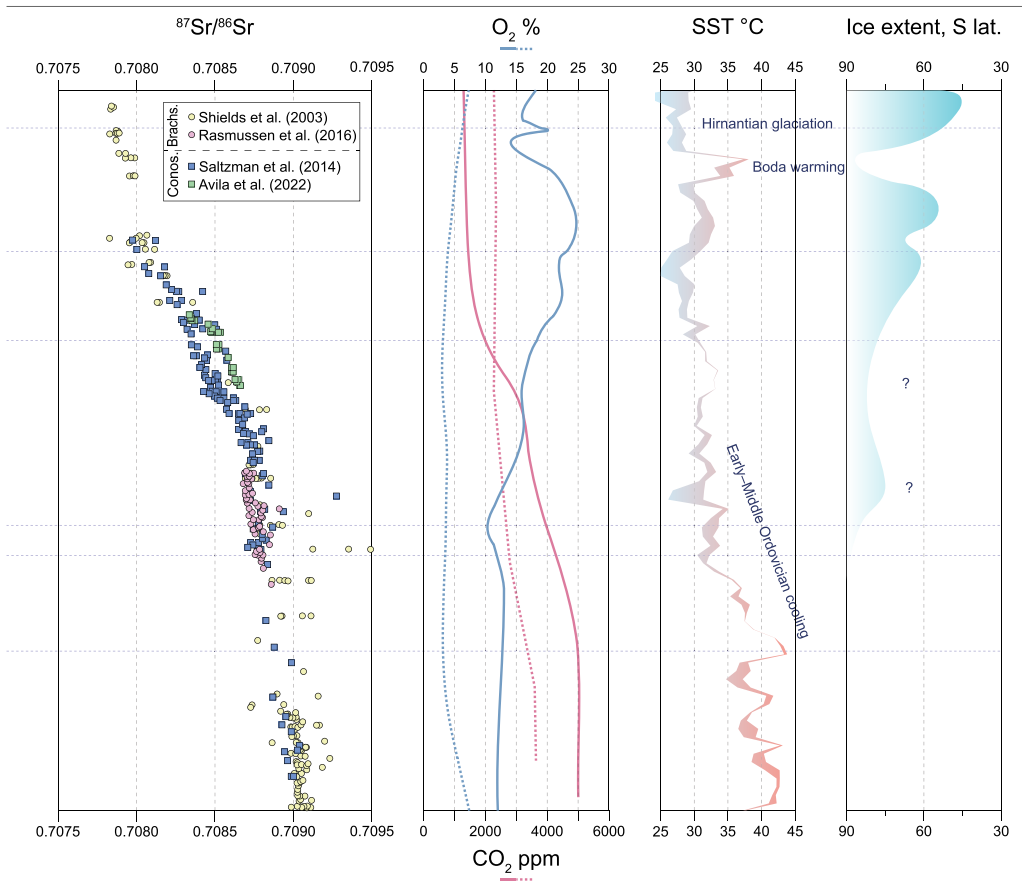


Fig. 1. Continued

change in the seawater sulfate ( $\delta^{34}\text{S}_{\text{CAS}}$ ) proxy record (Jones and Fike 2013). Other evidence for global anoxia comes in the form of uranium isotopes ( $\delta^{238}\text{U}$ ) where  $\delta^{238}\text{U}$  values decrease at the end of the Hirnantian Stage, similar to other times in Earth history where evidence of anoxia is present (Bartlett *et al.* 2018). Lastly, localized anoxia also appears to have persisted for part of the Hirnantian, if not its entirety, based on I/Ca records from multiple shallow platform carbonates (Kozik *et al.* 2022a). These recent palaeoredox proxies throughout the Hirnantian broadly support the results of metazoan ecophysiological models that indicate that large magnitude extinction events during the early Paleozoic (e.g. LOME) were a consequence of limited surface oxygenation and temperature-dependent hypoxia responses (Stockey *et al.* 2021). Despite these complexities that are present in the Hirnantian palaeoredox proxies, more recent integrated approaches to Hirnantian sea-level, climate, mass extinction and (de)oxygenation are beginning

to emerge (see the Hirnantian glaciation and mass extinction section below for further details).

In summation, modelling and geochemical evidence indicate that there were significant changes to the redox state of the global oceans during the Ordovician. Thus far the local and global palaeoredox proxy studies of the Early Ordovician are few but those studies point towards at least one major interval of widespread marine anoxic (possibly euxinic) conditions in the Tremadocian. This supports the hypothesis that the Early Ordovician was not yet hospitable to marine life compared with the Late Ordovician (e.g. Saltzman *et al.* 2015). The late Early through Middle Ordovician experienced a significant increase in marine diversity, which may have been facilitated by an increase in oxygenated waters to expand habitable environments on the seafloor. This is apparently also indicated by a successive increase in the relative proportion of skeletal grains in sedimentary rocks (e.g. Lindström 1979; Pruss *et al.* 2010; Lindsog and Eriksson 2017). It

remains unclear, however, exactly how much oxygen was present in the Ordovician atmosphere (Edwards *et al.* 2017; Krause *et al.* 2018; Lenton *et al.* 2018). The causes of progressive atmospheric oxygenation in the Ordovician have not yet been resolved, but could reflect continued and markedly increased photosynthesis in the oceans and newly evolved terrestrial-based primary producers (Lenton *et al.* 2016). Alternatively, or in addition, Ordovician marine oxygenation could have been facilitated by continued cooling of the climate owing to changes in silicate weathering/volcanic degassing (Nardin *et al.* 2011; Conwell *et al.* 2022; Edwards *et al.* 2022). It should be noted that a large majority of the Ordovician lacks any detailed palaeoredox proxy-based studies, with our most detailed understanding of oxygen contents coming from the mid-Tremadocian, Darriwilian and Hirnantian intervals. Thus, it is clear that more detailed proxy-based palaeoredox studies are needed to grasp a detailed first-order view of the redox dynamics of the Ordovician ocean–atmosphere system.

### Palaeotemperature and oxygen isotope methodology

Stable oxygen isotopes ( $\delta^{18}\text{O}$ ) are used to estimate palaeotemperatures of Ordovician seas from a variety of minerals and fossils. These include low-Mg calcite from brachiopod shells (Veizer *et al.* 1999; Shields *et al.* 2003; Rasmussen *et al.* 2016; Bergmann *et al.* 2018), conodont apatite (Trotter *et al.* 2008; Quinton *et al.* 2018a, b; Albanesi *et al.* 2020; Edwards *et al.* 2022) and clumped  $\delta^{18}\text{O}$  isotopes (Finnegan *et al.* 2011, 2012; Bergmann *et al.* 2018). Together, these isotope proxies indicate that Ordovician oceans cooled from seemingly especially warm temperatures ( $>40^\circ\text{C}$ ; Shields *et al.* 2003; Trotter *et al.* 2008) during the earliest Ordovician to moderate temperatures during the Floian to Katian stages, and reached the coolest temperatures during the Hirnantian, coinciding with maximum ice-sheet advance (Fig. 1 – SST panel). However, all proxies have their own caveats and any inherent information about the Ordovician world is somewhat limited as diagenetic overprints have obscured many of the primary seawater signatures from this time.

Brachiopod calcite is regarded by many as an ideal mineral to sample for  $\delta^{18}\text{O}$  values to reconstruct palaeotemperatures, as long as the  $\delta^{18}\text{O}$  value of seawater can be assumed (e.g. Veizer *et al.* 1999). These minerals are easy and inexpensive to analyse in most geochemistry laboratories equipped with a mass spectrometer capable of measuring  $\text{CO}_2$  gas. Not only is this form of calcite (low-Mg calcite) the most resistant to alteration and re-equilibration with seawater or pore fluids,

but recrystallization of the targeted calcitic prismatic layer can be verified with scanning electron and cathodoluminescent microscopy (Veizer *et al.* 1999; Shields *et al.* 2003). Furthermore, screening of diagenetically affected brachiopods using trace element compositions (Mn and Sr concentrations) can be used to prevent unnecessary analysis of  $\delta^{18}\text{O}$  values from these brachiopods. However, brachiopod-based approaches include limitations, such as suitable fossil availability in a particular section. Not all carbonate successions contain brachiopod-bearing facies appropriate for isotopic study, so some intervals in time cannot be sampled for this style of palaeotemperature reconstruction. Screening for alteration is also time consuming if each fossil is imaged using microscopy techniques and screened for trace element compositions. A compilation of  $\delta^{18}\text{O}$  data from well-preserved brachiopods shows that Ordovician oceans cooled from the Tremadocian to Darriwilian (Fig. 1 – oxygen isotope panel; Shields *et al.* 2003), but conversion of  $\delta^{18}\text{O}$  values to palaeotemperatures using the equation of Kim and O'Neil (1997) indicates that Tremadocian oceans were unrealistically warm ( $40\text{--}70^\circ\text{C}$ ) if seawater  $\delta^{18}\text{O}$  was *c.*  $-1\text{‰}$ . It may be possible that seawater  $\delta^{18}\text{O}$  values varied outside of the  $-1\text{--}0\text{‰}$  range we observe between modern glacial–interglacial cycles (Wallmann 2001; Shields *et al.* 2003; Jaffrés *et al.* 2007; Veizer and Prokoph 2015), but it is also likely that some  $\delta^{18}\text{O}$  values have been altered during burial diagenesis despite samples passing the aforementioned screening criteria (cf. Bergmann *et al.* 2018).

Another fossil mineral that is commonly used to reconstruct Ordovician palaeotemperatures is apatite. Apatite, or bioapatite, can be in the form of bone, fish scales, phosphorite or conodont apatite, but only conodont apatite is used to reconstruct Ordovician palaeotemperatures as the first two have essentially no Ordovician fossil record, and phosphorites have poor age resolution compared with conodonts. Phosphate minerals are thought to be excellent records of seawater  $\delta^{18}\text{O}$  (i.e. palaeotemperature) during the time of biomineralization because the strong P–O bonds are resistant to thermal alteration during burial diagenesis (e.g. Kolodny *et al.* 1983; Shemesh *et al.* 1983). Conodont apatite, known as the mineral francolite (Pietzner *et al.* 1968), can offer superior age resolution of palaeotemperature estimates as many Ordovician successions contain sufficient conodont apatite material to analyse. The two methods used to measure the  $\delta^{18}\text{O}$  value of conodont apatite are (1) measuring a purified  $\text{AgPO}_4$  precipitate, commonly from dozens of elements, in a high-temperature conversion elemental analyser (TC/EA), or (2) measuring *in situ* analysis of individual elements in either a secondary ion mass spectrometer (SIMS) or sensitive high-

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resolution ion microprobe (SHRIMP; e.g. Trotter *et al.* 2008; Edwards *et al.* 2022). The  $\delta^{18}\text{O}$  values can be converted to palaeotemperatures using several empirically derived equations (Longinelli and Nuti 1973; Kolodny *et al.* 1983; Pucéat *et al.* 2010). The following equation was developed by Lécuyer *et al.* (2013), and is the most recent:

$$T(^{\circ}\text{C}) = 117.4(\pm 9.5) - 4.50(\pm 0.43) \\ \times (\delta^{18}\text{O}_{\text{conodont}} - \delta^{18}\text{O}_{\text{seawater}})$$

Both methods used to generate  $\delta^{18}\text{O}$  values have their own limitations that should be considered when making palaeotemperature estimates, particularly considering uncertainty alone in the above equation. Moreover, the methods are sample-destructive, and one of the downsides to using the TC/EA method is that dozens of conodont elements are needed, depending on their sizes, in order to generate enough  $\text{AgPO}_4$  precipitate for analysis (Quinton and MacLeod 2014). The SIMS or SHRIMP approaches, however, can analyse a single element, many times, to decrease analytical uncertainty. These approaches can also target specific conodont tissues (i.e. albid v. hyaline crown material) to avoid tissues thought to be more susceptible to alteration or exchange during burial diagenesis (Trotter and Eggins 2006; Wheeley *et al.* 2012; Zhang *et al.* 2017). However, one advantage to using the TC/EA method is that the conodont apatite is purified using ion chromatography, where the only oxygen phase measured is that of the  $\text{PO}_4$  itself. SIMS and SHRIMP methods instead analyse all apatite material, which can include up to 10% stoichiometric non- $\text{PO}_4$  oxygen as either  $\text{CO}_3$  or  $\text{OH}$  (Pietzner *et al.* 1968). As such, SIMS/SHRIMP-generated  $\delta^{18}\text{O}$  data should be corrected when compared with TC/EA-generated  $\delta^{18}\text{O}$  values as the latter come from pure  $\text{PO}_4$  and should theoretically record palaeotemperatures. Comparisons of conodont apatite using both methods have shown that SIMS/SHRIMP-generated  $\delta^{18}\text{O}$  data are 1–1.5‰ more positive than TC/EA-generated  $\delta^{18}\text{O}$  values (Trotter *et al.* 2015; Edwards *et al.* 2022). One potentially important implication of this needed correction is that cooling of Ordovician seas to modern SSTs by the Dariwilian (Trotter *et al.* 2008) may not have progressed by enough to match modern temperatures as oceans would still have been too warm for most marine invertebrates. A 1–1.5‰ correction adds 4.5–6.8°C to palaeotemperature estimates using the equation above (this translates to 35–38°C for the Dariwilian), which seems unreasonably warm and above the thermal tolerance of many marine genera, yet this was during the Great Ordovician Biodiversification Event (Rasmussen *et al.* 2016; Stigall *et al.*

2019). Instead, it is more likely that either the empirically derived equations used to calculate palaeotemperatures using bioapatite  $\delta^{18}\text{O}$  values are not appropriate for conodont apatite and/or that seawater  $\delta^{18}\text{O}$  values were not at a constant value of c. –1‰ during this time, although Bergmann *et al.* (2018) suggest that seawater  $\delta^{18}\text{O}$  remained relatively constant near –1‰ during the Cambrian–Ordovician. Palaeotemperature estimates generated using means independent of having to assume the  $\delta^{18}\text{O}$  value of seawater will help to resolve this uncertainty. Lastly, temperature estimates may be distorted based on latitudinal sampling biases where over/under-sampling in the tropics, for example, may not truly capture a global signal if only samples from the tropics are sampled (e.g. Jones and Eichenseer 2022). A more even latitudinal sampling of  $\delta^{18}\text{O}$  estimates should help to minimize methodology artefacts and create a clearer view of Ordovician temperature trends.

The carbonate clumped isotope palaeothermometer is another method of estimating palaeotemperatures based on the temperature-dependent relationship between  $^{13}\text{C}$  and  $^{18}\text{O}$  isotopes in carbonate-bearing minerals, which is independent from the  $\delta^{18}\text{O}$  value of seawater (Came *et al.* 2007). The clumped isotope proxy has been used to estimate seawater temperatures during the Late Ordovician Hirnantian glaciation (Finnegan *et al.* 2011, 2012), and of the Cambrian–Ordovician (Bergmann *et al.* 2018). During the Hirnantian, tropical SSTs are thought to have dropped by 5°C, which coincides with evidence of extensive land-ice development (Ghienne *et al.* 2007; Finnegan *et al.* 2011). During the Middle Ordovician, clumped isotopes suggest temperatures that were probably similar or slightly warmer compared with modern seas (Bergmann *et al.* 2018). These clumped isotopic estimates find no evidence for a steady cooling from the Late Cambrian to Middle Ordovician (Fig. 1), but the existing sample resolution is too poor to conclusively rule this cooling out. Although this palaeotemperature method is ideal to use compared with  $\delta^{18}\text{O}$ -based palaeotemperature estimates from carbonate or apatite because it does not require independent knowledge of the seawater  $\delta^{18}\text{O}$  value, it also has its own pitfalls. Perhaps the most serious limitation to this proxy is that diagenetic overprinting or secondary carbonate precipitation can obscure primary seawater signatures. Bergmann *et al.* (2018) report minimum temperature estimates of Ordovician brachiopods, but even some of these estimates exceed 40°C and probably record diagenetic overprinting (despite these fossils physically appearing well preserved using scanning electron microscopy). Another caveat to using this proxy is that the analytical method requires the use of a mass spectrometer equipped with more Faraday cups than what most

laboratories have available in their instrument(s). Lastly, the clumped isotope method requires significantly more sample powder than a traditional  $\delta^{18}\text{O}$  analysis (because the  $^{13}\text{C}^{18}\text{O}^{16}\text{O}$  molecule is far less abundant than mass units 44–46). Although this normally is not a problem for large-shelled brachiopods (more common in Upper Ordovician strata), it can be problematic for thin-shelled or small fossils.

Ideally, because phosphate is thought to be more resistant to diagenesis than carbonate minerals (e.g. Shemesh *et al.* 1983), it seems that the clumped isotope proxy should be used to estimate Ordovician palaeotemperatures. However, the two main sources of Ordovician biogenic apatite are inarticulate brachiopods and conodonts, the former of which have been the target of a preliminary study (Bergmann *et al.* 2018). Because conodont apatite does contain trace amounts of carbonate (0.36 wt%; Pietzner *et al.* 1968), theoretically it could be used for clumped isotopic study. However, this kind of analysis would require a significant amount of conodont material to generate meaningful data, particularly if replicate samples were to be run. Hopefully future studies of clumped isotopes focused on reconstructing Ordovician palaeotemperatures can involve collaboration with those with extensive conodont collections to pursue this potentially major advance in better understanding the Ordovician climate.

### Ordovician cooling: greenhouse-to-icehouse transition

The timing of the Ordovician greenhouse to icehouse transition can be considered from the perspectives of the physical evidence for ice sheets, which can include tillites (near-field) or other features (e.g. Ghienne *et al.* 2007) and eustatic sea-level changes (far-field) and isotopic evidence for cooling or ice build-up in the form of oxygen isotope records. More indirectly, isotope proxy records of changes in the sources and sinks of atmospheric  $\text{CO}_2$ , primarily carbon and strontium isotopes, may be linked to changes in palaeoclimate.

Ghienne *et al.* (2007) summarized the Late Ordovician glacial sedimentary system of the high-latitude Gondwanan regions, which revealed unambiguous evidence for glaciation in the form of tillites at the end of the Ordovician. Prior to these tillite deposits, there is no unambiguous evidence for glaciation. More indirectly, Dabard *et al.* (2015) looked at Middle to Late Ordovician sea-level curves in the Armorican Massif (western France) and concluded that there was evidence for glacio-eustasy throughout this time period. Dabard *et al.* (2015) used a sequence stratigraphic approach, combining facies and parasequence stacking patterns, together with gamma-ray analysis within a chitinozoan-based

biostratigraphic framework. Seven sea-level falls of about 50–80 m were identified on time scales of less than 100 kyr during the Darriwilian and the Sandbian. Rasmussen *et al.* (2016) further supported this notion of glacio-eustasy during the Middle Ordovician utilizing pristine brachiopod  $\delta^{18}\text{O}$  data, and local sea-level curves from Baltica.

The  $\delta^{18}\text{O}$  record of the Ordovician is coming into focus, but the challenge of separating temperature and ice volume makes it difficult to pinpoint the icehouse transition. The broad first-order structure seems clear, with a substantial increase in  $\delta^{18}\text{O}$  values from the beginning of the Ordovician to the end (Fig. 1). This trend is corroborated by many studies spanning all or most of the Ordovician, cited in the above section on  $\delta^{18}\text{O}$ , notably including Shields *et al.* (2003, brachiopods), Trotter *et al.* (2008, conodonts) and Edwards *et al.* (2022), who compiled new and published Ordovician conodont-based data based on using SIMS analyses. Goldberg *et al.* (2021) looked at the entire Ordovician and showed that, despite susceptibility to diagenetic alteration, bulk carbonate  $\delta^{18}\text{O}$  apparently record this first-order cooling (along with the higher frequency structure; see also Lindskog *et al.* 2019; Edward *et al.* 2022; and references therein). More recently Grossman and Joachimski (2022) reassessed ocean temperatures throughout the Ordovician. These authors suggest that average low-latitude (30°S to 30°N) palaeotemperatures for shallow environments declined from  $42.0 \pm 3.1^\circ\text{C}$  during the Early–Middle Ordovician to  $35.6 \pm 2.4^\circ\text{C}$  for the Late Ordovician. Importantly, the conodont  $\delta^{18}\text{O}$  record aligns well with brachiopod calcite. Barney and Grossman (2022) examined clumped isotope studies and determined that typical subtropical surface waters may have been as warm as  $35^\circ\text{C}$  approaching the Hirnantian glaciation. They further state that ‘temperatures remained warm immediately prior to and perhaps during the transition to the Hirnantian glaciation’.

The second-order structure of the Ordovician  $\delta^{18}\text{O}$  curve is also starting to reveal some reproducible trends between widely separate regions, which could potentially signal cooling events and/or ice build-up (Fig. 1). Notably, several recent  $\delta^{18}\text{O}$  publications show that the proposed interval of Taconic basalt weathering (Young *et al.* 2009; Swanson-Hysell and Macdonald 2017) appears to coincide with cooling. The  $\delta^{18}\text{O}$  dataset from Edwards *et al.* (2022) in the Antelope Range of Nevada can be tied directly to the Sr and Nd isotope data in Conwell *et al.* (2022).  $\delta^{18}\text{O}$  values from Avila *et al.* (2022) in the Arbuckle Mountains of Oklahoma can also be compared with the Sr isotope curve (Saltzman *et al.* 2014) and the  $\delta^{18}\text{O}$  values of Edwards *et al.* (2022) with all datasets from the same sections. Männik *et al.* (2021) present  $\delta^{18}\text{O}$  data from Estonia and also demonstrate that a cooling occurred during



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the latest Darriwilian through early Sandbian, consistent with Yangtze Platform data published in [Jin \*et al.\* \(2018\)](#). [Liu \*et al.\* \(2022\)](#) showed a cooling from China that initiated in the *Pygodus serra* conodont zone and continued through the early Katian. [Trela \*et al.\* \(2022\)](#) showed data from Poland consistent with a mid-Darriwilian to early Sandbian rise in  $\delta^{18}\text{O}$ . There is some evidence as well for a warming during the early Darriwilian, which precedes this cooling episode, although fewer datasets cover this interval. [Edward \*et al.\* \(2022\)](#) provided a Baltic perspective on the Early to early Late Ordovician  $\delta^{18}\text{O}$ , which revealed a long-term Lower to Upper Ordovician trend of increasingly more positive brachiopod  $\delta^{18}\text{O}$  values, with a pronounced cooling during the Early–Middle Ordovician.

As mentioned above, the evidence for changes in carbon cycling that should lead to glaciation mainly come from radiogenic isotope data and associated modelling exercises ([Young \*et al.\* 2009](#); [Avila \*et al.\* 2022](#); [Conwell \*et al.\* 2022](#)). Although it remains unclear whether a lower rate of volcanic degassing of  $\text{CO}_2$  could drive Ordovician climate towards an icehouse ([Marcilly \*et al.\* 2022](#)), there is evidence for enhancement of the mafic (Ca, Mg-silicate) weathering ( $\text{CO}_2$  sink). [Conwell \*et al.\* \(2022\)](#) presented a uniquely age-constrained and integrated Middle–Late Ordovician (470–450 Ma) continental weathering proxy dataset ( $^{87}\text{Sr}/^{86}\text{Sr}$  and  $\epsilon_{\text{Nd}(t)}$ ) from carbonates in the Antelope Range of central Nevada paired with published palaeotemperature proxy measurements ( $\delta^{18}\text{O}$ ) of conodont apatite from the same locality ([Edwards \*et al.\* 2022](#)). The Sr and Nd proxy records are consistent with an increase in mafic weathering of the Taconic mountains at c. 463 Ma, which forced a period of global cooling. These new palaeotemperature and weathering proxy advancements are broadly consistent with palaeoclimate model simulations that also converge upon Middle–Late Ordovician tipping points in  $p\text{CO}_2$  levels induced by palaeogeography and surface area exposures of fresh mafic volcanics ([Nardin \*et al.\* 2011](#)). Furthermore, palaeoclimate models suggest that palaeogeography (predominantly oceanic northern hemisphere), ocean heat transport and modest declines in  $p\text{CO}_2$  levels (between 16 and 12 PAL) can generate the build-up of ice sheets as early as the Darriwilian of the Middle Ordovician ([Pohl \*et al.\* 2014, 2016](#)). Recent Ordovician carbon cycle–climate model simulations indicate that even with new Taconic arc weatherability enhancements taken into account ([Swanson-Hysell and Macdonald 2017](#); [Macdonald \*et al.\* 2019](#)), these alone cannot explain Middle–Late Ordovician cooling ([Marcilly \*et al.\* 2022](#)). Based upon these recent Ordovician climate modelling attempts, it is clear that alternative sources (e.g. degassing fluxes) and sinks (i.e. organic-carbon burial, the appearance

of non-vascular land plants) need to be explored and constrained further to bring model and proxy data into closer alignment ([Marcilly \*et al.\* 2022](#)).

Our understanding of fluctuations in Ordovician seawater dissolved inorganic carbon isotopic values has been well established over the last several decades through the generation of carbon isotope profiles for Ordovician marine limestones on a global scale. For detailed compilations of Ordovician  $\delta^{13}\text{C}_{\text{carb}}$  records we refer readers to recent efforts within the Geologic Time Scale 2020 ([Cramer and Jarvis 2020](#); [Goldman \*et al.\* 2020](#)). The  $\delta^{13}\text{C}$  record through the Ordovician reveals substantial variation, some of which can be tied to evidence of cooling and possibly ice build-up (e.g. [Saltzman and Young 2005](#); [Ainsaar \*et al.\* 2010](#); [Rasmussen \*et al.\* 2016](#); [Lindskog \*et al.\* 2019](#); [Edward \*et al.\* 2022](#)). However, there remain new questions about the significance of these carbon isotope variations, and whether they represent changes in the global burial rates of organic carbon ([Lindskog \*et al.\* 2019](#); [Lindskog and Young 2019](#)). With the novel calcium isotope proxy only beginning to be studied in the Ordovician, it is not yet clear whether diagenetic explanations such as that proposed by [Jones \*et al.\* \(2020\)](#) for the HICE could be applied to other events. Furthermore, the work of [Geyman and Maloof \(2019\)](#) showed that platform carbonate carbon isotope values can evolve separately from the global ocean dissolved inorganic carbon pool. Regardless of the ultimate explanation for the Ordovician  $\delta^{13}\text{C}$  variability that is observed, a global explanation is suitable in many intervals where distinct variations correlate globally.

### Katian cooling to Boda warming?

The Katian–Hirnantian stages of the Late Ordovician represent a time of notably fluctuating climate and global environmental conditions. This assumption is mainly based on palaeontological data and interpretation of sea-level changes, but it can also be seen within the stable isotope geochemistry of sedimentary components. The  $\delta^{13}\text{C}$  curves of Katian carbonate successions in different basins worldwide include a series of distinct 1–3‰ magnitude positive excursions from baseline values (e.g. [Saltzman 2005](#); [Bergström \*et al.\* 2009a](#); [Cramer and Jarvis 2020](#)). The basal Katian Guttenberg Carbon Isotope Excursion (GICE) has been recorded and correlated globally between different palaeocontinents, for example, Laurentia ([Bergström \*et al.\* 2010a](#)), Baltica ([Ainsaar \*et al.\* 1999, 2010](#)), Siberia ([Ainsaar \*et al.\* 2015](#)), South America ([Sial \*et al.\* 2013](#)), South China ([Bergström \*et al.\* 2009b](#); [Munnecke \*et al.\* 2011](#)) and the Tarim Basin ([Liu \*et al.\* 2016](#); [Zhang and Munnecke 2016](#)). A number of smaller (1–2‰) positive  $\delta^{13}\text{C}$  excursions have been

documented in between the GICE and HICE in different basins worldwide. In Baltoscandia four excursions have been named as the Rakvere, Saunja, Moe and Paroveja (Ainsaar *et al.* 2010), and in the American midcontinent five excursions are recognized as the Whitewater, Waynesville, Fairview, Kope and Elkhorn excursions (Bergström *et al.* 2010b). Bergström *et al.* (2010b, 2015, 2020) have proposed the transcontinental correlation between Laurentia and Baltica for these Katian excursions and discussed their global nature. However, the present resolution of the biostratigraphic ties between the sedimentary successions of these palaeocontinents leaves the precise correlation of the smaller positive CIEs still a matter of discussion and active work (Cramer and Jarvis 2020; Goldman *et al.* 2020).

The chemostratigraphic correlation of smaller Katian  $\delta^{13}\text{C}$  excursions between basins and continents is partly complicated because the stratigraphic positions of the CIEs (i.e. the beginning, peak and termination of the CIE) are sometimes arbitrarily defined and problematic owing to inconsistent sampling resolution between sections. Additionally, facies (or ‘aquafacies’) differences reflected in  $\delta^{13}\text{C}_{\text{carb}}$  values in Ordovician carbonate depositional environments have been documented (e.g. Holmden *et al.* 1998; Young *et al.* 2005; Panchuk *et al.* 2006; Saltzman and Edwards 2017; Lindskog *et al.* 2019). These trends have, for example, been interpreted as an influence of local input of isotopically light carbon from various sources to the shallow restricted platform (e.g. Saltzman and Edwards 2017) and it could be a potential pitfall in the potential of high-resolution regional–global correlation of these isotopic events.

The GICE interval at the Sandbian–Katian boundary has been considered to mark environmental change from relatively stable warmer conditions to relatively unstable cooler climate (Saltzman 2005) and the beginning of the long-lived Ordovician glaciation (Pope and Steffen 2003; Saltzman and Young 2005). The idea of the GICE as a cooling (or even glacial) episode has been partly based on the analogue with the HICE, as it represents a global positive CIE and coincides with sea-level fall and faunal changes in some basins (e.g. Ainsaar *et al.* 2004). A number of oxygen isotope datasets both from conodont apatite and brachiopod calcite have been published from the Katian (Fig. 1 – oxygen isotope panel), in attempts to estimate the SST variations in various basins (see above for more detail). The classic but relatively low-resolution conodont  $\delta^{18}\text{O}$  record by Trotter *et al.* (2008), spanning the entire Ordovician period, suggested stable temperatures during the Katian, following a steady cooling trend through the Early and Middle Ordovician. Detailed conodont  $\delta^{18}\text{O}$  analyses from different sections in Laurentia representing tropical basins

(Buggisch *et al.* 2010; Herrmann *et al.* 2010; Rosenau *et al.* 2012; Quinton and MacLeod 2014) have thus far not demonstrated a long-term SST shift through the Katian that is consistent with proposed climate volatility during the Late Ordovician, pre-Hirnantian interval (Goldberg *et al.* 2021).

The question whether the Hirnantian glacial event was preceded by a warming episode during the Katian has repeatedly been discussed over the last few decades (e.g. Melchin *et al.* 2013). The term ‘Boda event’ was introduced by Fortey and Cocks (2005) to mark the time interval during the Katian when warm-water shelf carbonates and benthic faunas appeared to spread into higher latitude settings (Fig. 1 – SST panel). Subsequently, Cherns and Wheeley (2007) instead interpreted the environmental changes of the Boda event as evidence for global cooling. The rising number of geochemical datasets has been used to discuss the timing and the structure of the climate changes previously taken as the single Boda event (Melchin *et al.* 2013). Finnegan *et al.* (2011) used carbonate clumped isotope palaeothermometry to show Katian–Aeronian SST fluctuations in Laurentia. These changes included the mid-Katian cooling, early Boda warming, mid Boda cooling and late Boda warming immediately before the Hirnantian cooling (event names by Melchin *et al.* 2013). Zhang *et al.* (2021) have analysed the Chemical Index of Alteration of the Late Ordovician siliciclastic sediments in Tarim Basin. These chemical weathering trend data have been interpreted to confirm the cooling and warming cycle, corresponding to the mid-Boda cooling and the late-Boda warming events (Melchin *et al.* 2013; Zhang *et al.* 2021).

Goldberg *et al.* (2021) compiled a massive dataset of the bulk carbonate  $\delta^{18}\text{O}$  values and analysed this dataset by selecting the lowest deciles of the values by narrow moving age windows to build the secular temperature curve. From this analysis, the aforementioned authors suggested that global warming occurred during the earliest Katian, followed by a return to cooler temperatures before the Hirnantian glaciation (Fig. 1; Goldberg *et al.* 2021). A few detailed studies have attempted to integrate conodont  $\delta^{18}\text{O}$  values, sedimentary facies and sea-level change in the Katian. Specifically, this has been done in different parts of Laurentia (the midcontinent USA and Anticosti Island; Elrick *et al.* 2013) and in Baltica (Estonia; Männik *et al.* 2021). Considering the synchronous changes in sedimentary facies, conodont populations and early diagenesis (e.g. hard-ground formation) related to sea-level fall episodes, future work is still needed to understand if and/or how the SSTs fluctuated owing to glaciation cycles during the Katian. Additionally, palaeoclimate modelling does suggest the possibility of Gondwanan ice sheets during the Katian but they may not have been

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stable on long time-scales owing to overall higher  $p\text{CO}_2$  levels than those inferred for the Hirnantian (Pohl *et al.* 2016). The numerous geochemical studies about the Katian climatic changes are still contradictory in-between some details, but generally there is some consensus that the Katian could be seen as prelude to the rapid and dramatic climatic shifts that are well documented at the end of the Ordovician Period (Loi *et al.* 2010).

### Hirnantian glaciation and mass extinction

The Late Ordovician represents a significant period of environmental, biotic (LOME) and climatic upheaval, which has been widely studied; the Hirnantian Stage in particular has been extensively investigated. The classical two-pulse mass extinction model with successive survival faunal intervals with connections to glaciation, sea-level, and anoxia has been widely accepted (Sheehan 2001; Brenchley *et al.* 2003; Harper *et al.* 2014), although the LOME has been recently proposed to be just a single-pulse event followed by a prolonged recovery interval (Wang *et al.* 2019). Both the near-field Hirnantian glaciogenic sedimentary records from polar Gondwana and far-field eustatic sea-level records are the subject of more detailed discussion/synthesis elsewhere in this special publication and thus we focus on the geochemical proxy records of climatic and environmental change.

There is mounting geochemical evidence that changes in oxygen contents of marine environments began during the late Katian and were coincident with high sea-level, elevated tropical SSTs and generally high levels of marine biodiversity (Finney *et al.* 1999; Haq and Schutter 2008; Trotter *et al.* 2008; Finnegan *et al.* 2011; Bartlett *et al.* 2018; Dahl *et al.* 2021; Kozik *et al.* 2022a, b). Evidence from clumped oxygen isotopes and conodont palaeothermometry suggest that average tropical SSTs began declining during the latest Katian (Fig. 1) with the initiation of Gondwanan ice-sheet expansion (Fig. 1; Trotter *et al.* 2008; Loi *et al.* 2010; Finnegan *et al.* 2011; Goldberg *et al.* 2021). Additionally, a large-magnitude positive carbon isotope excursion, the HICE, has been recorded globally in both  $\delta^{13}\text{C}_{\text{carb}}$  and  $\delta^{13}\text{C}_{\text{Org}}$  datasets in Hirnantian strata of varying lithologies (e.g. carbonates to organic-rich shales). This positive CIE ranges in magnitude between +4‰ (Anticosti Island, Mid-continent USA, South China, Sweden) and up to +7‰ (Arctic Canada, Nevada USA, Estonia, Norway) (Kump *et al.* 1999; Melchin and Holmden 2006; LaPorte *et al.* 2009; Yan *et al.* 2009; Young *et al.* 2010; Jones and Fike 2013; Hammarlund *et al.* 2012). There have been multiple end-Ordovician glacial–interglacial cycles identified

from polar Gondwana glaciogenic sediments as well as low-latitude carbonate platform settings (e.g. Ghienne *et al.* 2007, 2014 and references therein). The connections between Hirnantian  $\delta^{13}\text{C}$  records, climate and Gondwanan ice-sheet dynamics still remain poorly understood, with linkages ranging from sea-level driven changes in carbonate weathering (Kump *et al.* 1999) to expansion of reducing marine redox conditions (Hammarlund *et al.* 2012; Bartlett *et al.* 2018) or diagenetic explanations (Jones *et al.* 2020). Kozik *et al.* (2022a) have presented a unique perspective that integrates sea-level, new marine redox proxy data ( $\delta^{34}\text{S}$ , I/Ca ratios) and climate records throughout the LOME interval from three separate marine basins (see above for more details on redox proxies). These integrated records suggest that vacillating anoxic and euxinic conditions were tied to climatic cooling and glacioeustasy through intensification of thermohaline circulation and increased deep-water formation around Gondwanan margins.

The collective data over the last couple of decades suggest that a combination of cooling temperatures and the reduction of habitable space on shelves and in epeiric seaways owing to eustatic sea-level fall culminated in the traditional first LOME pulse near the Katian–Hirnantian boundary (e.g. Saupe *et al.* 2020). Consistent with this hypothesis, the first appearance of bedded chert in the Monitor Range section, suggesting an increase in local upwelling (Finney *et al.* 1999; Pope and Steffen 2003), coincides with indicators of local sea-level fall in other basins, such as the Anticosti and the Baltic basins (Desrochers *et al.* 2010; Ghienne *et al.* 2014; Kiipli and Kiipli 2020). This enhanced ocean circulation may have in turn intensified local upwelling around continental margins throughout the globe, thus leading to more local primary productivity, enhancing global carbon burial and locally pervasive anoxia (Zou *et al.* 2018; Kozik *et al.* 2022a, b). These new marine redox-linked hypotheses for the LOME (Bartlett *et al.* 2018; Dahl *et al.* 2021; Kozik *et al.* 2022a, b) provide clearer and more independent evidence for the HICE to be linked to increases in organic matter burial and associated drawdown of atmospheric  $\text{CO}_2$ . However, linking all geochemical proxy records from low-latitude settings to a glacioeustatic sea-level driver remains challenging. It seems clear that more work is needed to better understand the amplifying/dampening effects that the long-term carbon and oxygen cycles have on climate and sea-level throughout the Hirnantian.

Sea-level records for the late Hirnantian all indicate a major rise and changes in global marine redox conditions have been documented to be coincident with this eustatic sea-level rise and invoked as a causal mechanism for the traditional second LOME

pulse during the late Hirnantian (Harper *et al.* 2014). As Gondwanan ice sheets melted and the late Hirnantian climate warmed (Finnegan *et al.* 2011), marine stratification and chemocline migration during eustatic sea-level rise probably played an important role in the second LOME pulse (Pohl *et al.* 2017).  $\delta^{238}\text{U}$  records from carbonates on western Anticosti Island (Bartlett *et al.* 2018) – along with  $\delta^{98}\text{Mo}$  and  $\delta^{238}\text{U}$  data, Mo concentrations and iron speciation from organic-rich shale successions (Hammarlund *et al.* 2012; Zhou *et al.* 2015; Zou *et al.* 2018; Stockey *et al.* 2020) – indicate a return to widespread reducing conditions in global oceans during this time. Additionally, I/Ca and sulfur isotope datasets are consistent with a shift to more reducing conditions in latest Ordovician oceans (Pohl *et al.* 2021; Kozik *et al.* 2022a). Increased reducing conditions along continental margins during late Hirnantian time would have largely tracked eustatic sea-level rise, and the coincident warming sea-surface temperatures would have led to decreased  $\text{O}_2$  solubility and circulation. This is consistent with the widespread black shale deposits of late Hirnantian–early Silurian age documented from multiple palaeocontinents and basins (Melchin *et al.* 2013). A recent study of thallium isotopes throughout the LOME interval suggests that oxygen-minimum zones probably expanded from deep shelf/slope to shallower areas on the continental shelf during the late Hirnantian–early Silurian and this increased the overall areal extent of seafloor overlain by anoxic and euxinic bottom waters (Kozik *et al.* 2022b). While it is clear that many recent investigations have highlighted the role of anoxia in the LOME, more work is needed to resolve discrepancies between palaeoceanographic models and the local to global palaeoredox proxy datasets throughout the Hirnantian (Bartlett *et al.* 2018; Pohl *et al.* 2021; Kozik *et al.* 2022a, b).

In summary, geochemical datasets and modelling suggest widespread ventilation of marine environments followed by enhanced weathering of exposed carbonate platforms during the late Katian–early Hirnantian. This sequence of events could have resulted from the growth of Gondwanan ice sheets, enhanced thermohaline circulation that cooled SSTs and potentially increased deeper ocean oxygenation, therefore reducing sulfidic conditions in the global oceans (Kozik *et al.* 2022a). However, non-sulfidic anoxic conditions remained pervasive throughout shallow shelf settings owing to attendant increases in productivity resulting from increased upwelling and ocean circulation (Kozik *et al.* 2022a, b). These relationships indicate that a unique combination of reducing marine conditions, climatic cooling and glacioeustasy led to the first LOME pulse. Subsequently, deglacial eustasy during the late Hirnantian may have coincided with warming

temperatures and deoxygenation, and decreased ocean circulation led to an expansion of global euxinic conditions, broadly coincident with the second LOME pulse. However, local sea-level records are predicted to have strongly deviated from the global eustasy curves generated during this time (Creveling *et al.* 2018; Pohl and Austermann 2018). Future work on the Hirnantian should focus on carefully constrained and more detailed integration of eustatic sea-level and geochemical records of climate and environmental change with palaeontological records of mass extinction, survival and recovery. Additionally, future work should also include integration of proxy records of silicate weathering with sensitivities on glacial–interglacial timescales (e.g. osmium and lithium isotopes; Finlay *et al.* 2010; Pöge von Strandmann *et al.* 2017), and geochemical proxies for changes in marine primary productivity (e.g. P, Ba, Ni, Cu; Tribovillard *et al.* 2006).

## Future directions

The Ordovician Earth system and climate fluctuations have been the subject of a vigorous and productive body of work over the past two decades, but many questions still remain and new questions have arisen. This collective effort by the global community has provided new insights on major events such as the timing and potential causes of the GOBE (Servais *et al.* 2008; Trotter *et al.* 2008; Rasmussen *et al.* 2016; Edwards *et al.* 2017; Stigall *et al.* 2019), cooling and (de)oxygenation during the Hirnantian Glaciation (Finnegan *et al.* 2012; Jones and Fike 2013; Young *et al.* 2020; Kozik *et al.* 2022a, b) and changes in weathering and the transition from a greenhouse to icehouse state (Young *et al.* 2009; Conwell *et al.* 2022). Still, questions and major tasks remain and should be the focus of research for the next few decades, some of which include:

- (1) The Dapingian–Darrivilian stages appear to span a critical time interval marked by the changes in continental weathering rates with possible cooling, oxygenation of the atmosphere and continued marine biodiversification. This entails questions, such as: what is the precise timing of these events, how are they possibly interrelated and were any of them causal to the others?
- (2) Palaeotemperature estimates have come a long way, where  $\delta^{18}\text{O}$  isotopes measured from brachiopod calcite and conodont apatite suggest a long-term cooling event, but the questions that remain are: what was the cause of this cooling and can clumped isotopes of well-preserved biominerals (i.e. conodont apatite) be used

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to resolve the timing and magnitude of temperature variations? Are second-order trends within palaeotemperature proxies reproducible and what processes are they reflective of? How can spatiotemporal differences between records be explained?

- (3) Recent modelling studies are apparently in conflict with each other where some models suggest that modern atmospheric O<sub>2</sub> levels were reached by the Mid-Late Ordovician (Edwards *et al.* 2017), whereas other studies suggest modern O<sub>2</sub> levels were not reached until the Devonian (Krause *et al.* 2018; Lenton *et al.* 2018). Thus, it is clear that more detailed proxy-based palaeoredox studies are needed to continue to refine and test these large discrepancies within ocean–atmosphere oxygen models. How dynamic was the Ordovician marine–atmosphere redox landscape? When and at what approximate stratigraphic levels/times did (de)oxygenation occur throughout the Ordovician? How can we reconcile these oxygen modelling differences?
- (4) Studies of weathering have focused on Sr and Nd isotopes, for which convincing evidence exists for mafic (basaltic) weathering occurring during the middle Darriwilian to Sandbian interval of the Taconic Orogeny. Can we recognize this major change in Ordovician silicate weathering in other proxies that respond on shorter timescales than Sr isotopes (i.e. lithium and osmium isotopes)? Did silicate weathering play an important role in modulating climate during intervals within the Middle to Late Ordovician where glacioeustasy has been invoked?

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